



**DIGITIAN  
CAPITAL**

*Future focus*

# Digitian View

**A monthly Investment outlook**



## FUTURE FOCUS

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**Social Media Stocks in high Penalty Environment - Meta, Alphabet**

## DIGITIAN VIEW!

We have received overwhelming response on the series on Artificial Intelligence(AI). It's a life time opportunities. This will help investors to navigate the investment spectrum of AI stocks better

The first one is written in the April 2025 Newsletter, the broad 5 AI categories - we have discussed all five categories AI

Hardware, AI Hyper scalers and AI Developers, AI integrators and AI Essentials in Eight Parts. The last one in June 2026.

**We have already shared 16 AI stocks since May 2025. We shall provide the guidance on the list in Page 3. You can observe the growth and note the long term investing strategy. If you like you can make money.**

AI is the buzzword driving trillion dollar investment and affecting all industries. we shall revisit it in 2027.

Meta Platforms the owner of Facebook, Instagram, whatsapp and threads, faced lot of flak for their intrusion in the life of citizens, privacy of data, children's 'privacy in almost all countries along with other social media company. They faced also various fines and penalties in USA, and Europe over the years

This is mainly due to their revenue model placing reliance on Advertisement – especially Meta 95% of Revenue is from advertising. While that of Alphabet is around 30% Apple, Amazon and Microsoft will be less than 10% the revenue.

In 2019, Meta was fined the biggest penalty by US-FTC for \$5 billion - settlement over alleged privacy violations and misleading representations about users' control of personal information, relating to the Cambridge Analytica matter.

“..It is a great opportunity to get access to the long term Investors' investment book with a research capsule, buy/hold/sell real time guidance, and get a return of 20%-60% in 6-12 months - this is the unique offer Surrogate Investor brings ”

## MARKET WATCH

| Equity Indices      | Monthly Close | Monthly Change % | 2026% | 2025% |
|---------------------|---------------|------------------|-------|-------|
| S & P               | 7631.47       | 1.9%             | 11.3% | 16.6% |
| Nasdaq              | 26099         | 2.8%             | 12.3% | 20.3% |
| FTSE 100            | 10789         | -0.7%            | 8.4%  | 21.8% |
| Shanghai Compstie   | 3944          | 2.9%             | -0.6% | 18.4% |
| NIFTY 50            | 23853         | -2.2%            | -9.4% | 10.8% |
| Nairobi SE 20       | 4326          | 5.7%             | 37.8% | 56.1% |
| Egypt SE 30         | 55431         | 3.7%             | 32.5% | 40.6% |
| Tanzania All Shares | 4440          | 6.0%             | 61.6% | 28.4% |
| Nigeria SE 30       | 9041          | 0.7%             | 58.6% | 49.6% |
| Morocco All Shares  | 18581         | 4.1%             | -3.3% | 30.0% |
| Bangladesh DSE 30   | 2122          | -4.3%            | 13.5% | -3.7% |

| Commodity | Monthly Close | Monthly Change % | 2026%  | 2025%  |
|-----------|---------------|------------------|--------|--------|
| Gold      | 4356          | 6.3%             | 0.3%   | 64.6%  |
| Crude Oil | 95.28         | 8.4%             | 56.8%  | -15.3% |
| WTI Oil   | 90.50         | 4.3%             | 57.9%  | -23.0% |
| Copper    | 6.54          | 0.5%             | 14.3%  | 42.2%  |
| Iron Ore  | 99            | 1.02%            | -7.62% | 3.4%   |
| Aluminium | 3278          | 2.6%             | 8.4%   | 18.3%  |

Meta was fined in European GDPR for Instagram (€497 million- 2022) for Facebook (€1.2 Billion -2023) for inadequate personal data protection and transfer; by European Union (€797.72 million- 2024) for imposing Ad by tying FB marketplace with Facebook and (€200 million- 2025) for not providing opportunity for consent for personal information sharing (in aggregate €2.7 billion).

Similarly, **Alphabet (Goog)** also faced fines from European commission in 2017 (€2,4 billion for Google shopping in Google search over rival) in 2018 (€4.5 billion for Android contracts allegedly required device makers to preinstall Google Search and Chrome) and in 2019 (€1.49 billion - AdSense search allegedly prevented third-party websites from displaying competing search advertisements). Thus in aggregate € **8.49 billion. They are much more vulnerable to Europe,**

While Google was fined by US-FTC in 2019 \$270 million for child's privacy under COPPA; in 2022 \$392 million for location-tracking disclosures were misleading, in 2023 \$700 million Google Play antitrust settlement with states.

Similarly, European commission fined **Microsoft** (€ 561 million in 2013 for non-compliance with EU browser choice) **Apple** ( €2.30 billion in 2024-25) for apple store preferential treatment, **Amazon** (€ 746 million in 2021 for targeted advertising ); And **Tiktok** in 2023 For child privacy setting.

**Thus, like Banking companies have to provide for credit cost and fines by central Banks and that is factored in their pricing; social media company with Advertising Revenue as their model based on the monthly active Users should also built in cost of compliance and fines for various breaches to the users.**

Further Actions were taken by 3 countries

**by Australia, Malaysia and Indonesia by banning major social-media platforms to block users under 16.**

**The Largest penalty action by US Agencies** against Meta primarily and others.

It is not only limited to financial fines but also detailed corrective Measures to be implemented by Meta and Others to follow suit :

In August 2026, Meta Platform entered into a \$18 billion settlement of youth social media addiction claims with attorneys general from across the United States. As per Jim Cramer of Mad Money, CNBC the resolution is "a really big break" for Meta, adding that Meta **could have faced \$200 billion in fines and years of prolonged litigation** which could dampen the price of the stock. The settlement halts a landmark federal trial in California brought by a group of states including California, Colorado, Kentucky and New Jersey — and, according to Jim, takes an existential threat to the company off the table.

The agreement was reached with AGs from 48 states, the District of Columbia, and three U.S. territories. Under the settlement, Meta agreed to implement safety features for kids as is given in details in the Table (next page). Meta also called on YouTube, which is owned by Google's parent Alphabet, and TikTok to follow suit so that this measures become effective.

In the process now Alphabet is under scrutiny. In-spite of great quarterly performance in terms revenue growth and earning beat, the prices went southward for Google

## COUNTRY DATA

| Countries  | GDP (USD Bn) | Market Cap (USD Bn) | GDP Growth 2026p % | Inflation 2026p % |
|------------|--------------|---------------------|--------------------|-------------------|
| USA        | 30500        | 57500               | 2.4%               | 2.50%             |
| China      | 19230        | 14000               | 4.5%               | 0.10%             |
| India      | 4190         | 5300                | 6.6%               | 5.0%              |
| Egypt      | 389          | 45                  | 5.3%               | 11.00%            |
| Kenya      | 132          | 16                  | 5.3%               | 4.9%              |
| Tanzania   | 89.04        | 7                   | 6.5%               | 3.5%              |
| Morocco    | 166          | 87                  | 4.0%               | 2.30%             |
| Nigeria    | 193          | 52                  | 4.00%              | 19.0%             |
| Bangladesh | 472          | 115                 | 5.0%               | 8.90%             |

| Forex        | Monthly Close | Monthly Change % | 2026% | 2025% |
|--------------|---------------|------------------|-------|-------|
| EUR USD      | 1.158         | 0.4%             | -1.2% | 13.1% |
| GBP USD      | 1.350         | 0.1%             | 0.3%  | 7.5%  |
| USD INR      | 94.92         | -1.5%            | -5.2% | -4.7% |
| USD KES      | 129.40        | -0.2%            | -0.3% | 0.04% |
| USD EG POUND | 50.92         | 0.0%             | -6.3% | 6.6%  |
| USD TZS      | 2645.00       | -0.1%            | -6.6% | -1.0% |
| USD NAIRA    | 1332.00       | 2.5%             | 7.6%  | 7.3%  |
| USD TAKA     | 122.63        | 0.7%             | -0.3% | -2.4% |



| Area                       | What Meta agreed to do                                                                                                                                                               |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Daily access limits        | Apply a default <b>two-hour daily limit</b> for teen users during the initial five-year period; a parent must approve changes that reduce the protection.                            |
| Nighttime use              | Block teen access between <b>midnight and 6 a.m.</b> , subject to parental override.                                                                                                 |
| Notifications              | Suppress push notifications overnight, reportedly from <b>10 p.m. to 7 a.m.</b> , and use school-time notification restrictions.                                                     |
| Age assurance              | Develop stronger methods to identify users under 13, remove accounts found to belong to under-13 users, and report enforcement results annually.                                     |
| Parental oversight         | Provide tools and notices about a teen's time spent, certain direct contact with adults, additional accounts, and repeated searches tied to suicide, self-harm, or eating disorders. |
| Algorithmic feeds          | Give teens the option to use a <b>non-personalized, chronological feed</b> rather than an algorithmically ranked feed.                                                               |
| Social-comparison features | Hide like and reaction counts for minors by default; showing them requires parental approval.                                                                                        |
| Appearance filters         | Restrict cosmetic-surgery-style or similar appearance-altering filters for minors.                                                                                                   |
| Independent oversight      | Use an independent auditor to monitor whether Meta <u>is meeting</u> the settlement obligations.                                                                                     |

Meta is already in a weakened financial position given its free cash flow has been pressured **by its high levels of artificial intelligence**-related spending. Meta CEO Mark Zuckerberg confirmed last month that the company is laying the groundwork for a cloud business to monetize extra computing capacity by selling it to other companies.

Meta price shot by 30% to \$775 and the new meta valuation is around \$900 given the legal cloud is addressed.

AI stocks (Please refer to our News letters ) : These are most volatile but high return stocks for the next 2 years.

Follow our monthly newsletter which generally provide you few names which will be the stock of the year.

Happy Investing.

Outlining the financial details of the settlement, Meta said that parties participating will receive about 70%, or \$12.7 billion, of the allocated payment over a decade. The company said the remaining 30%, or \$5.3 billion, will only be released if YouTube and TikTok implement a similar measures and agree to a combined, matching 30% financial payment.

Meta might need to launch an equity offering to help fund the settlement and its massive planned capital expenditures to keep pace in the artificial intelligence race. Other major tech companies, including [Alphabet](#) and [Intel](#), have embarked on stock offerings to offset AI spending. Alphabet sold \$85 billion worth of shares in June. Earlier this month, Intel sold shares worth \$20 billion.

### How our recomend AI stocks Performing ?

| Share Name                                            | Entry Price | Current Price | Analysts Target | Action     | Growth % |
|-------------------------------------------------------|-------------|---------------|-----------------|------------|----------|
| NVIDIA (NVDA)                                         | 157         | 221           | 276             | Buy        | 41%      |
| Adance Micro (AMD)                                    | 137         | 470           | 623             | Buy <\$425 | 243%     |
| Broadcom (Avgo)                                       | 276         | 371           | 479             | Hold       | 34%      |
| Taiwan SemiC (TSM)                                    | 225         | 416           | 444             | Hold       | 85%      |
| Microsoft (MSFT)                                      | 359         | 508           | 554             | Buy        | 42%      |
| Alphabet (Google)                                     | 245         | 335           | 430             | Buy        | 37%      |
| Amazon (Amzn)                                         | 212         | 260           | 315             | Buy        | 23%      |
| Oracle (ORCL)                                         | 149         | 153           | 249             | Buy        | 3%       |
| Alibaba (BABA) @                                      | 74          | 114           | 185             | Buy <\$105 | 54%      |
| GE Vernova (GEV) #                                    | 650         | 896           | 1225            | Buy <\$800 | 38%      |
| Constellation Engy CEG\$                              | 260         | 275           | 348             | Buy        | 6%       |
| Pal Alto Networks (PANW)                              | 160         | 381           | 368             | (Hold)     | 138%     |
| Crowd Strike (CRWD)                                   | 82          | 230           | 224             | (Hold)     | 180%     |
| Hewlett Packard (HPE)                                 | 41          | 52            | 100             | Buy        | 27%      |
| Intel (INTC)                                          | 121         | 93            | 200             | Buy        | -23%     |
| Palantir Technologies (PLTR)                          | 129         | 186           | 225             | (Hold)     | 44%      |
| Red Means down revision and Green implies up revision |             |               |                 |            |          |

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| Country | Name of the Company   | Industry        | Date of Purchase | Entry Price (\$/ INR) | Actual Gain Published in Dec 2024 | Actual Gain Published in Dec 2025 | Actual Gain Published in July 2026 |
|---------|-----------------------|-----------------|------------------|-----------------------|-----------------------------------|-----------------------------------|------------------------------------|
| USA     | Eli Lilly^            | Pharmaceuticals | 27-Mar-23        | 342                   | 133%                              | 214%                              | 258%                               |
| USA     | Meta                  | Social Media    | 6-Feb-23         | 174.9                 | 252%                              | 281%                              | 262%                               |
| USA     | Micron                | Semiconductor   | 14-Apr-25        | 67.94                 | NA                                | 319%                              | 1365%                              |
| USA     | NVDA                  | AI HW Stack     | 12-Apr-23        | 45.43                 | 217%                              | 251%                              | 380%                               |
| India   | Laurus Lab            | Bio tech        | 28-Mar-24        | 392.6                 | NA                                | 181%                              | 199%                               |
| India   | Sedemac Mechanitrics@ | EV Ancillaries  | 28-Mar-26        | 1462                  | NA                                | NA                                | 101%                               |
| India   | Indian Bank           | Bank            | 11-Jan-21        | 87                    | 595%                              | 862%                              | 926%                               |
| India   | Glenmark Pharma       | Pharmaceuticals | 31-Jan-23        | 371                   | 347%                              | 465%                              | 518%                               |

^ E Lilly sold 50% @ Sedemac replaced Newgen

# *Still* Missed it ?

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Surrogate Investment **Platinum** is for High Value Clients who does not have time to monitor their Investment and they are only interested in the return in their portfolio.

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## Why it is a better structure than market Portfolio Management?

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- **Minimum Investment Requirement :** USD 500,000 or INR 3 crores
- **Markets :** INDIA & USA
- **Open a dedicated Brokerage Account with any Large banking Brokerage**
- **Minimum Investment : 12 months for each stock**
- **Allow Digitian Capital processors to Buy and sell shares in your account**
- **Quarterly Review of Investment performance and upside payment to Digitian**



DIGITIANS are those who born in or after the year 2000 and will be a dominant force through 2075. They are completely different in usage of their left brain and motor nerves. They are different from the Millennials in behaviour, thinking and action.

The world is changing superfast – media, communications, banking, currencies, education, retail channels, health & medicines, travel and tourism, consulting, manufacturing, agriculture, – every sectors facing disruptive innovations; Nano technology, internet of things, artificial intelligence and robotics will be overwhelmingly embedded. In this age, model disruption, extinction, miniaturisation, real time delivery, speed and virtualisation are neo normals.

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