



DIGITIAN CAPITAL

Double Issue



A monthly Investment outlook



FUTURE FOCUS

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Artificial Intelligence (AI) - US Market(Part 6)

DIGITIAN VIEW!

“..It is a great opportunity to get access to the long term Investors' investment book with a research capsule, buy/hold/sell real time guidance, and get a return of 20%-60% in 6-12 months - this is the unique offer Surrogate Investor brings ”

MARKET WATCH

We have received overwhelming response on the series on Artificial Intelligence(AI). Its a life time opportunities. This will help investors to navigate the investment spectrum of AI stocks better

The first one is written in the April 2025 Newsletter, the broad 5 AI categories - we have discussed two categories - AI Hardware and AI Hyper scaler.

In February end a full scale war between Iran and USA/Israel started. The crude shot over \$100 and could reach \$140 if the war continues. However, if there is any chance of a truce in a short term, then the market may come back but during the war phas e market will remain topsy-turvy. So be careful with parabolic moves both ways.

We have already shared 11 stocks since May 2025. We shall provide the list in Page 3. You can see the growth.

Third Category : AI Essentials (Contd.)

In the last month News letter I have given 2 Power stocks - **GE Vernova and Constellation Energy** driving the AI movement. In these newsletter I will mention **2 AI security Stocks**. These are giants of platform based IT securities and there is a concern in market that new generation LLM companies like Anthropic with its Claude will be out competing these companies. However, we are in the other group which thinks this companies has huge knowledge of spec securities attack which are not available in normal domain so it cannot be captured by AI companies but these companies can use AI along with their own proprietary data sets to make the AI Securities more effective. Further these companies are already working with Claude and other Ai LLMs.

Equity Indices	Monthly Close	Monthly Change %	2026%	2025%
S & P	7474	14.5%	9.0%	16.6%
Nasdaq	26344	22.0%	13.4%	20.3%
FTSE 100	10466	1.2%	5.2%	21.8%
Shanghai Compsite	4134	4.7%	4.2%	18.4%
NIFTY	23719	4.6%	-9.9%	10.8%
Nairobi SE 20	3488	1.7%	11.1%	56.1%
Egypt SE 30	52861	14.5%	26.4%	40.6%
Tanzania All Shares	3875	-1.2%	41.0%	28.4%
Nigeria SE 30	9052	23.2%	58.8%	49.6%
Morocco All Shares	18369	5.2%	-4.4%	30.0%
Bangladesh DSE 30	1996	1.8%	6.8%	-3.7%

Commodity	Monthly Close	Monthly Change %	2026%	2025%
Gold	4569	-3.7%	5.2%	64.6%
Crude Oil	99.08	-4.6%	63.1%	-15.3%
WTI Oil	92.20	-7.9%	60.9%	-23.0%
Copper	6.43	14.6%	12.4%	42.2%
Irone Ore	109.67	3.09%	2.33%	3.4%
Aluminium	3650	5.2%	20.7%	18.3%

Palo Alto Networks (PANW)

CMP: \$160 TP: \$ 285 PE: 81x

We have invested in the stock since February 2026. This is one of the world leading cyber security stock.

PANW provides comprehensive security solutions through its network security, cloud security, and security operations platforms to enterprises globally. It follows platformization strategy which is gaining significant traction. Total platformized customers reached approx 1,550, up 35% year-over year, with an impressive 119% net retention rate. Next Generation Security ARR grew 33% to \$6.33 billion. Key growth drivers include SASE business surpassing \$1.5 billion ARR with approx 40% growth, XSIAM exceeding \$500 million ARR with nearly 600 customers and AI security leadership emerging rapidly with Prisma AIRS scaling to over 100 customers after just a few quarters.

Strategic acquisitions expanding TAM significantly: CyberArk (closed Feb '26) brings approximately \$1.2 billion in identity security ARR, while Chronosphere adds approximately \$200 million in observability ARR. The company announced intent to acquire Koi for agentic endpoint security. These moves address critical inflection points in identity security, AI workload observability, and autonomous AI agent protection.

Strong financial trajectory with 30%+ operating margins for three consecutive quarters, 37% adjusted free cash flow margin, and RPO of \$16.0 billion providing excellent revenue visibility;

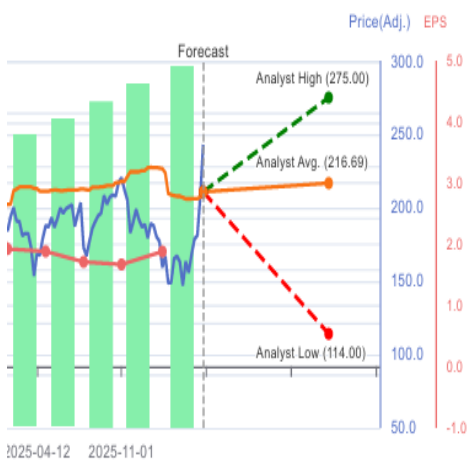
Headwinds :

Significant integration execution risks from simultaneously closing two largest ever acquisitions; Intense competitive pressures from established players like Crowd Strike

and new age AI companies contended to be better equipped for cyber security.

Tailwinds :

Cybersecurity market experiencing structural tailwinds with Unit 42 research showing end-to-end attacks now 4x faster than a year ago, with 25% of breaches occurring in under one hour, yet 90% remain preventable through proper controls— validating platformization thesis.



Management Guidance projects 13% base EPS growth in the Next 5 Years, with 2026 adjusted EPS guidance of 3.70-3.98 per share (i.e.11% growth). Target Price is 65x of 2027 EPS of \$4.41.

Please do not purchase if the Price is above \$210. You will get lot of chance to enter given the volatility.

Crowd Strike (CRWD)

CMP: \$410 TP: \$ 706 PE: 110x

We have invested in the stock since January 2026. This is one of the world leading cyber security stock.

COUNTRY DATA

Countries	GDP (USD Bn)	Market Cap (USD Bn)	GDP Growth 2026p %	Inflation 2026p %
USA	30500	57500	2.4%	2.50%
China	19230	14000	4.5%	0.10%
India	4190	5300	7.6%	2.5%
Egypt	389	45	5.3%	11.00%
Kenya	132	16	5.3%	4.9%
Tanzania	89.04	7	6.5%	3.5%
Morocco	166	87	4.0%	2.30%
Nigeria	193	52	4.00%	19.0%
Bangladesh	472	115	5.0%	8.90%

Forex	Monthly Close	Monthly Change %	2026%	2025%
EUR USD	1.164	0.3%	-0.7%	13.1%
GBP USD	1.348	1.4%	0.1%	7.5%
USD INR	95.70	-2.5%	-5.9%	-4.7%
USD KES	129.70	0.3%	-0.5%	0.04%
USD EG POUND	52.22	2.4%	-8.7%	6.6%
USD TZS	2606.00	-0.4%	-5.2%	-1.0%
USD NAIRA	1367.00	1.2%	4.9%	7.3%
USD TAKA	122.90	0.08%	-0.5%	-2.4%



The company is specializing in **cloud-native endpoint protection and AI-driven threat detection** through its flagship **Falcon platform**.

Exceptional fiscal 2026 results : achieved a milestone **\$5.25 billion in Annual Recurring Revenue(ARR), 24% y-o-y growth. The company generated \$1.24 billion in free cash flow for the full year.**

CrowdStrike's Falcon Flex subscription model continues to drive accelerated adoption, **with \$1.69 billion in Flex ARR (up 120+ % YoY) with over 380 customers;**

Other major Growth drivers : its **AI-DR product growing 5x QoQ and endpoint security accelerating** as AI proliferation creates new attack surfaces.

Strategic acquisitions including **SGNL (Zero Standing Privilege) and Seraphic (browser security)** position the company to address the expanding identity and AI security markets.

The bull case centers on **Crowd Strike's proprietary threat intelligence** from processing over 1 trillion security events daily, **expert-labeled training data from MDR analysts, and a vertically integrated platform securing every layer of the AI stack.**

The company's Next-Gen SIEM, Cloud Security, and Identity businesses collectively grew over 45% YoY to \$1.9 billion in ARR.

Headwinds :

Intense competitive pressures from Microsoft's bundled Defender, rapid CNAPP market entrants,

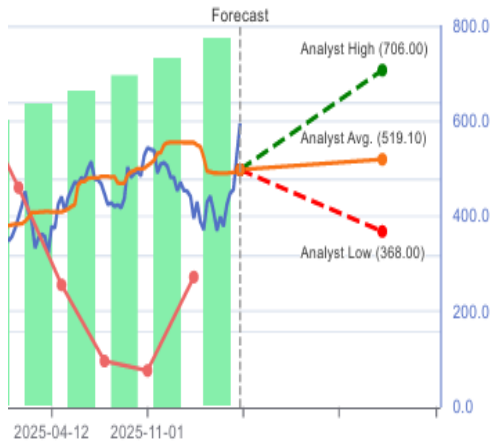
and concerns that frontier AI models from **Anthropic/OpenAI** could commoditize certain security functions, threatening CrowdStrike's **premium positioning** and market share.

Tailwinds :

Strategic partnerships expanding significantly with **Microsoft marketplace integration** enabling Azure consumption commitment usage, **AWS marketplace transactions** approaching \$1.5 billion (up 50% YoY), and **partnerships with Nvidia, Anthropic, and major cloud providers** securing AI infrastructure layers.

AI security revolution creating generational growth opportunity with enterprises requiring **protection for AI agents** (90 per knowledge worker projected), **AI cloud workloads, and 1,800+ distinct AI applications,** CrowdStrike is uniquely positioned to **secure entire AI stack from GPU foundation through applications.**

Management projects FY27 revenue of \$5.87-\$5.93 billion (22-23% growth) with improving profitability margins.



Management Guidance projects **22% base EPS growth in the Next 5 years,** with 2026 adjsuted EPS guidance of \$4.85 per share (i.e 30% growth). Target Price is 117x of 2027 EPS of \$6.06.

Please do not purchase if the Price is above \$585. You will get lot of chance to enter given the volatility.

We suggest very careful investing in 2026, AI impact can play havoc in many of the stocks and market volatility will be higher. If you are selecting a new stock invest in minimum four tranches over a period of 3-6 months

Follow our monthly newsletter which generally provide you few names which will be the stock of the year.

Happy Investing.

How our recomended AI stocks Performing ?

Share Name	Entry Price	Current Price	Analysts Target	Action	Growth %
NVIDIA (NVDA)	157	215	276	Buy	37%
Adance Micro (AMD)	137	467	460	Hold	241%
Broadcom (Avgo)	276	414	479	Buy	50%
Taiwan SemiC (TSM)	225	404	444	Hold	80%
Microsoft (MSFT)	491	418	554	Hold	-15%
Alphabet (Google)	245	379	430	Buy	55%
Amazon (Amzn)	212	266	315	Buy	25%
Oracle (ORCL)	277	192	249	Hold	-31%
Alibaba (BABA) @	74	130	187	Buy	76%
GE Vernova (GEV) #	650	1068	1225	Hold	64%
Constellation Engy CEG \$	260	294	373	Buy	13%

@BABA : Buy below \$ 115 or wait for Iran war to end, whichever is later

GEV: Buy below \$850 only

\$ CEG : Buy below \$ 280 or wait for Iran war to end, whichever is later

Red Means down and **Green** implies up revision

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for Stocks in USA & India
We told you

Top Performance in USA and India

We only publish Top Multi bagger stocks with return >100%

Country	Name of the Company	Industry	Date of Purchase	Entry Price (\$/ INR)	Actual Gain Published in Dec 2024	Actual Gain Published in June 2025	Actual Gain Published in Dec 2025
USA	Eli Lilly	Pharmaceuticals	27-Mar-23	342	133%	129%	214%
USA	Meta	Social Media	6-Feb-23	174.9	252%	327%	281%
USA	Micron*	Semiconductor	14-Apr-25	67.94	NA	94%	319%
USA	NVDA	AI HW Stack	12-Apr-23	45.43	217%	251%	309%
India	Laurus Lab #	Bio tech	28-Mar-24	392.6	56%	98%	181%
India	Newgen Software@	IT services	7-Apr-20	116	1374%	909%	628%
India	Indian Bank	Bank	11-Jan-21	87	595%	647%	862%
India	Glenmark Pharma	Pharmaceuticals	31-Jan-23	371	347%	488%	456%

* Micron replaced NetFlix # Laurus Lab replaced Shivalik @ Newgen 75% Sold

Still Missed it ?

Surrogate Investor gains 40%+ p.a



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Surrogate Investment **Platinum** is for High Value Clients who does not have time to monitor their Investment and they are only interested in the return in their portfolio.

Why it is a success:

- **Skin in the game:** the fund managers picked up these shares and invested in themselves basis proprietary Research
- **Time to market :** They are keeping daily watch on the stock/market behaviour and that of the global trend
- **Regular Profit booking :** They make profit and you make too in the medium to long term
- **Professional Expertise & Performance Track:** Fund managers are super Qualified Professional Experts with their Return CAGR varies between 35%- 48% over last 20 years

Why it is a better structure than market Portfolio Management?

- **Full Control over your dedicated Investment Account in your own name with a 3rd Party Large Banking Brokerage :** Open an account yourself with the a large Brokerage. Our Team will buy and sell in your account depending upon shares selected by our Super Investors
- **Tax Advantage:** Since it is in your own account, you can take advantage of Long term and short gain without paying double taxation
- **Full control of your Investment Fund:** you control the bank account linked to the trading account so there is ZERO RISK and no TRUST DEFICIT.
- **ZERO FEES or UPFRONT PAYMENT :** only transfer to Digitian Capital after you earned an upside (only on realisation) All control is in your hand
- **A separate Digital Account with Digitian Capital :** This will track trading results for easy reference.

What is the structure of **SURROGATE INVESTMENT Platinum** ?

- **Minimum Investment Requirement :** USD 500,000 or INR 3 crores
- Markets : INDIA & USA
- **Open a dedicated Brokerage Account with any Large banking Brokerage**
- **Minimum Investment : 12 months for each stock**
- **Allow Digitian Capital processors to Buy and sell shares in your account**
- **Quarterly Review of Investment performance and upside payment to Digitian**



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The world is changing superfast – media, communications, banking, currencies, education, retail channels, health & medicines, travel and tourism, consulting, manufacturing, agriculture, – every sectors facing disruptive innovations; Nano technology, internet of things, artificial intelligence and robotics will be overwhelmingly embedded. In this age, model disruption, extinction, miniaturisation, real time delivery, speed and virtualisation are neo normals.

We make you ready for them

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