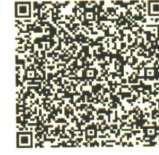




**DIGITIAN
INVESTMENT INC**



www.mydigitian.com

**Mr Irfan Mustafa
Dubai, UAE**

Dear Sir

Application letter for Shares in the company

As per the Investment Memorandum (IM) – Investor Class A of August 2018 as approved by the Board of the company vide its Meeting dated 11th July 2018, you are requested to apply for 10% of the shareholding of the company post closure of the issue of Investor class A. To give effect to this the promoters will dilute their shares proportionately. A shareholder's agreement with details terms and conditions will be executed. As per the Capital raising plan, there will be maximum Five Investor Class A of 10% each(tentative). The shares will be issued in AED 1000 per share as per the rules of RAK International Corporate Center (RAK ICC). However, in case of under-subscription, the additional shares will be offered to the existing Investor class A in priority of their date of allotment and they may wish to exercise their right to subscribe. As part of the KYC you must submit the required documents as noted in the Annexure A.

Upon receipt of the duly signed Application Letter, a Conditional Allotment letter will be issued after the Board meeting. Total consideration of USD 200,000 is to be paid by _____. As part of the offer, you are also required to deposit the balance of USD 1,800,000/- (one million eight hundred thousand) as per terms and conditions to be detailed in the shareholder's Advance Agreement for Investment Purpose (Annexure B). Only after the full receipt of the USD Two million, the share registration process with RAK ICC will be carried out. The work will be carried out by the Registered Agent approved by the RAK authority. In any event if the applicant fails to make the payment the money, the money will be treated as an advance without interest for investment with 3 years lock in period and Entry & Exit load will be applicable. Applicant Investor will get investment return from Invested Shares.



Mx

g145

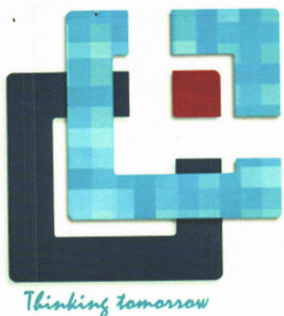
Bur Juman Business Tower , 18th Floor , Khalifa Bin Zayed Road PO Box: 121828 Dubai UAE

+971 (0) 4 509 6682. + 971 (0) 4 509 6797 info@mydigitian.com

Registered office: 106, Al Nayeli Building, Hor Al Anz, PO Box 94895, Dubai, UAE, www.mydigitian.com

A RAK International Corporate Center Registered Corporation (Reg No ICC 20170482)

A DIGITIAN Group Company



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INVESTMENT INC**



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PLEASE USE CAPITAL LETTERS :

Name of the applicant Shareholder: _____

Passport No. _____ Date of Expiry _____ Country _____

Mobile No. _____ Email id _____

Permanent Address _____

Name of the Nominee: _____

Passport No. _____ Date of Expiry _____ Country _____

Mobile No. _____ Email id _____

Permanent Address _____

Main Bank Account Number (USD) _____

Bank Name _____

Branch Location _____

ROUTING No./ANY Branch Identification No. _____

SWIFT ID _____



Mobile: +1 346 319 1053 (USA)



Email: info@mydigitian.com

Registered office: PO box - 94895 Dubai UAE (RAK ICC Reg No. ICC 20170482)



Group Company



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DIGITIAN INVESTMENT INC



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As an Investor Class A holding 10% or more shares are eligible for Board Membership. Are you willing to Join the Board as the Board Member Yes No

Please fill up the and duly sign the application letter and send us back a signed copy at saugatab@mydigitian.com

Welcome to DIGITIAN Investment Inc.

Warm regards

For **DIGITIAN Investment Inc.**


Saugata Bandyopadhyay
Managing Director



In Acceptance :

Applicant Shareholder

I accept the terms and conditions of the Application.

Signature

Date :

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Mobile:+1 346 319 1053 (USA) Email: info@mydigitian.com

Registered office: PO box - 94895 Dubai UAE (RAK ICC Reg No. ICC 20170482)

 **Group Company**





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Annexure A

DIGITIAN Investment Incorporated being an Offshore Company in RAK ICC. There are strict guidelines to comply with both for RAK ICC and Emirates NBD our main Banker.

The Registered Agent: AON consultants which is an Arm of HLB HAMT Dubai. The documentation will be needed to be completed in the office of HLB Hamt Dubai, Center Point, Sh. Zayed Road. The shareholder has to be physically present at their office once.

The required Documentation:

- a. Passport copy of Shareholder with UAE entry stamp page.
- b. Latest Utility Bills (Electricity / water / telephone bills) of Shareholders (not more than 3 months)
- c. Bank reference letter of Shareholders (not more than 3 months)
- d. CV of Shareholder
- e. Visa copy if UAE resident
- f. DII KYC Questionnaire & Declaration Statement



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**Annexure B
(Schedule of Payment)**

1. Issue of Allotment letter within 14 days of the receipt of the application money
2. Shareholder Agreement (Investor Class A) Signing
3. Shareholder Advance Agreement Signing
4. Payment of Share Call Money by _____ : USD 200,000
5. PAYMENT of Shareholder's Advance money for Investment Purpose
 - a. By _____ USD _____
 - b. By _____ USD _____

(However, Investor can make adhoc payment earlier than scheduled)

6. In the interest of the investor the payment has been staggered so that the funds are not idle and can be effectively placed in the target investment companies . All funds will be backed by Investment Holding Documents with Custodian Banks in the name of DII. All Investments will be done after clearance from the Investor.
7. Share registration will be completed once all the payments are made (target date by May 2019). Please note that it takes 3 months to register a shareholder with RAK ICC.
8. DII Bank Account information for Payment :

Account Name : DIGITIAN Investment Incorporated
Bank : Emirates NBD
Branch Union Square (Routing No. 4102)
IBAN : AE910260000515343808902
SWIFT : EBILAEAD



Mobile: +1 346 319 1053 (USA) Email: info@mydigitian.com
Registered office: PO box - 94895 Dubai UAE (RAK ICC Reg No. ICC 20170482)

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